

# Personal Budget Form



NAME: \_\_\_\_\_ MORTGAGE ACCOUNT NO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

TELEPHONE NO: \_\_\_\_\_ MOBILE NO: \_\_\_\_\_

NUMBER OF PEOPLE IN HOUSEHOLD: \_\_\_\_\_ AGES OF ADULTS: \_\_\_\_\_ AGES OF CHILDREN: \_\_\_\_\_ PETS: \_\_\_\_\_

NET INCOME	MONTHLY		
WAGES/SALARY			
WAGES/SALARY - PARTNER			
OVERTIME/BONUS			
MAINTENANCE			
UNEMPLOYED BENEFIT			
INCOME SUPPORT			
FAMILY CREDIT			
RETIREMENT/WORK PENSION			
CHILD BENEFIT			
NON-DEPENDANTS CONTRIBUTION			
SAVINGS			
OTHER( Please list opposite)			
<b>TOTAL</b>			

EXPENSES	MONTHLY	PRIORITY DEBTS	MONTHLY
MORTGAGE		RENT ARREARS	
SECOND MORTGAGE		COUNCIL TAX ARREARS	
RENT		WATER RATE ARREARS	
COUNCIL TAX		ELECTRIC ARREARS	
WATER RATES		GAS ARREARS	
TELEPHONE		ENDOWMENT POLICY ARREARS	
TV LICENCE		COURT FINE	
GAS		TELEPHONE ARREARS	
ELECTRICITY			
OTHER FUEL		<i>Please provide proof of the above</i>	
GROUND RENT			
BUILDINGS INSURANCE		<b>TOTAL</b>	
PENSION/LIFE COVER			

		NON PRIORITY DEBTS CREDIT CARDS, ETC	MONTHLY
HOUSEKEEPING		Please provide balance and payment	
MAINTENANCE			
BUS FARES			
SCHOOL MEALS			
CHILD MINDER			
CAR			
TAX/EXPENSES/INSURANCE			
CLOTHING			
PRESCRIPTIONS			
SOCIAL ACTIVITIES			
LOTTERY			
MOT - AGE OF CAR			
SAVINGS			
TOBACCO			
OTHER (PLEASE LIST)			
<b>TOTAL</b>		<b>TOTAL</b>	
<b>DISPOSABLE INCOME</b>			

This is a true and accurate record of my/our financial position as at

signed

signed